



FINANCIAL INSTITUTIONS

EXPERIENCE

The environment for financial services firms is becoming increasingly more challenging. Industry consolidation, regulatory scrutiny and oversight, market volatility, cyber threats, among other issues, are causing these firms to reevaluate the way they do business.

Marsh & McLennan Agency's (MMA) financial institution practice recognizes these unique challenges and has the knowledge, expertise, and resources necessary to help companies properly manage their traditional and emerging risks.

INDUSTRY KNOWLEDGE

MMA provides strategic advice and solutions for organizations in:

- Banking
- Private Equity
- Asset Management
- Broker-Dealers
- Insurance

SERVICES

Our financial institution practice is comprised of insurance professionals from various MMA divisions and brings expertise and capabilities in the following areas:

- Directors & Officers' Liability
- Professional/Errors & Omissions
- Network Security & Privacy
- Custom Executive Benefits
- Private Exchange & Captive Plans
- Actuarial Services & Data Analytic Tools
- Due Diligence
- Crime, FI Bond
- ACA Compliance Support & Strategy Development
- Creative Benefit Planning
- Local & National Benchmark Data



FINANCIAL INSTITUTIONS

THE MMA DIFFERENCE

MMA provides a unique risk management experience to financial institution clients. We seek first to understand your exposures and then strategize the most effective methods to address those issues. Insurance is an important tool in that process. It is through our many resources—premier brokerage services, enhanced underwriting negotiation, and contractual reviews—that we demonstrate true value in the financial institution industry. This difference is what we call **World Class, Local Touch**—bringing the resources of an international firm while recognizing the importance of a local relationship.



**MARSH & McLENNAN
AGENCY**

RISK MANAGEMENT

EMPLOYEE BENEFITS

SURETY BONDING

PRIVATE CLIENT

EXPERTISE FOR EVERY SPECIALIZATION.

As the Marsh & McLennan Agency [MMA] network grows with more local agency partners, we continue to increase our industry specific expertise. The ever-changing insurance landscape comes with new risks and challenges including stricter regulations and heavier penalties. Without up-to-date advice and the right coverage, these new challenges can have a drastic effect on your bottom line.

Our promise is to connect you with our team of professionals who have specific industry expertise. They understand your unique business needs and can offer innovative ways to cut costs as well as ensure your business is regulatory compliant. Our consultants monitor and analyze the implications of impending new laws and work with you to protect your business and its future. See our list of specialty industries below and discover a new level of knowledge and expertise today.

INDUSTRY EXPERTISE



CONSTRUCTION



FINANCIAL INSTITUTIONS



HEALTH CARE/
SENIOR LIVING



MANUFACTURING



REAL ESTATE



EDUCATION



ENERGY



TRANSPORTATION



TECHNOLOGY



LIFE SCIENCES



ENVIRONMENTAL



HOSPITALITY



SOCIAL SERVICE/
NON-PROFIT



AUTOMOTIVE

VALUE ADDED SPECIALTIES



CLAIMS ADVOCACY



EXECUTIVE
& PROFESSIONAL



HR CONSULTING



RISK CONTROL



SEMINARS



HEALTH/
WELL BEING



SMALL BUSINESS



MARSH & McLENNAN
AGENCY

RISK MANAGEMENT

EMPLOYEE BENEFITS

SURETY BONDING

PRIVATE CLIENT

MMA-MidAtlantic.com | Follow us on LinkedIn